

Trust Board Briefing Paper	
Reference Number:	TB/143/18/N
Date of Meeting:	26 th May 2022
Presenting Director:	Owen Harkin
Subject:	Ref Number 21602 – EC FAD 21/22 - 42
Purpose: Approval/Noting	Trust Board to Note Write Off
Background:	Debt arose between 2010/12 and 2016/17 and relates to unpaid Client Contributions in respect of care home fees.
Body of Paper (insert own heading, etc):	
<p>Proposed Write off £39,732.00.</p> <ul style="list-style-type: none"> ➤ Debt arose as the late client's former property was sold. Client received a lump sum of £31,684.88 in April 2011 which was included in the financial assessment. ➤ Debtor held Power of Attorney and had access to the client accounts. There appears to have been misappropriation by the Debtor whereby a sum of money was gifted to another son. ➤ Adult Safe Guarding case and PSNI investigation was opened however client retained financial capacity and did not wish to make a criminal complaint against the debtor. ➤ Debtor agreed to the Trust offsetting the Patients Private Property balance of £13,083.82 against the debt leaving an outstanding balance of £39,732.00. ➤ The debtor signed an acceptance of liability form and entered into a Payment Plan of £160.00 per month, however no payments were ever received. ➤ The Debtor deceased on the 26 May 2021. <p>DLS have advised that there is little prospect of recovery based on the debtor means therefore this debt is recommended for write off.</p>	